DATASTAT TRAINING IN

OFFICIAL COURSE PROSPECTUS

Center for Advanced Research & Professional Development

Nairobi Training Center • Global Virtual Academy • Corporate On-Site

ACCOUNTING AND FINANCE

Tax Incentives, Investment Allowances and Capital Deductions Training Course

Comprehensive Course Syllabus, Practical Modules & Upcoming Schedules

PROGRAM SPECIFICATIONS & HIGHLIGHTS

DURATION
10 Days Practical Hands-on

DELIVERY MODES
In-Person Class & Live Virtual

CERTIFICATION
Accredited Certificate of Completion

INTAKES / DATES
Multiple Cohort Schedules Included

PREPARED FOR:

Valued Participant

Email: training@datastatresearch.org | Issued: November 25, 2026

Academic & Professional Training Year: 2026

DATASTAT TRAINING INSTITUTE

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Training Centers: Nairobi • Mombasa • Kigali • Dubai • Live Virtual Academy

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Tax Incentives, Investment Allowances and Capital Deductions Training Course

Accounting and Finance • 10 Days Intensive • Accredited Certification

Course Overview

Tax Incentives, Investment Allowances and Capital Deductions Training Course provides comprehensive knowledge of tax incentive policies, corporate tax planning, capital allowance regulations and investment-related tax relief mechanisms.

Key Skills & Software Tools Covered

MS Word • Microsoft Excel • SAP S/4HANA Finance • and Oracle NetSuite ERP

Upcoming Training Schedules

Confirmed cohort intakes and venues. Both physical in-person classroom and live virtual online seats are available.

TRAINING DATES	LOCATION / VENUE	FORMAT / DURATION	INVESTMENT (FEE)
7 Dec 2026 – 18 Dec 2026	Nairobi	Classroom / 10d	**$3,000 USD / KES 220,000**
21 Dec 2026 – 1 Jan 2027	Nairobi	Classroom / 10d	**$3,000 USD / KES 220,000**
4 Jan 2027 – 15 Jan 2027	Nairobi	Classroom / 10d	**$3,000 USD / KES 220,000**
18 Jan 2027 – 29 Jan 2027	Nairobi	Classroom / 10d	**$3,000 USD / KES 220,000**
1 Feb 2027 – 12 Feb 2027	Nairobi	Classroom / 10d	**$3,000 USD / KES 220,000**
15 Feb 2027 – 26 Feb 2027	Nairobi	Classroom / 10d	**$3,000 USD / KES 220,000**
1 Mar 2027 – 12 Mar 2027	Nairobi	Classroom / 10d	**$3,000 USD / KES 220,000**
15 Mar 2027 – 26 Mar 2027	Nairobi	Classroom / 10d	**$3,000 USD / KES 220,000**
29 Mar 2027 – 9 Apr 2027	Nairobi	Classroom / 10d	**$3,000 USD / KES 220,000**
12 Apr 2027 – 23 Apr 2027	Nairobi	Classroom / 10d	**$3,000 USD / KES 220,000**
26 Apr 2027 – 7 May 2027	Nairobi	Classroom / 10d	**$3,000 USD / KES 220,000**
10 May 2027 – 21 May 2027	Nairobi	Classroom / 10d	**$3,000 USD / KES 220,000**
24 May 2027 – 4 Jun 2027	Nairobi	Classroom / 10d	**$3,000 USD / KES 220,000**
7 Jun 2027 – 18 Jun 2027	Nairobi	Classroom / 10d	**$3,000 USD / KES 220,000**
21 Jun 2027 – 2 Jul 2027	Nairobi	Classroom / 10d	**$3,000 USD / KES 220,000**
5 Jul 2027 – 16 Jul 2027	Nairobi	Classroom / 10d	**$3,000 USD / KES 220,000**
19 Jul 2027 – 30 Jul 2027	Nairobi	Classroom / 10d	**$3,000 USD / KES 220,000**
2 Aug 2027 – 13 Aug 2027	Nairobi	Classroom / 10d	**$3,000 USD / KES 220,000**
16 Aug 2027 – 27 Aug 2027	Nairobi	Classroom / 10d	**$3,000 USD / KES 220,000**
30 Aug 2027 – 10 Sep 2027	Nairobi	Classroom / 10d	**$3,000 USD / KES 220,000**
13 Sep 2027 – 24 Sep 2027	Nairobi	Classroom / 10d	**$3,000 USD / KES 220,000**
27 Sep 2027 – 8 Oct 2027	Nairobi	Classroom / 10d	**$3,000 USD / KES 220,000**

11 Oct 2027 – 22 Oct 2027	Nairobi	Classroom / 10d	**$3,000 USD / KES 220,000**
25 Oct 2027 – 5 Nov 2027	Nairobi	Classroom / 10d	**$3,000 USD / KES 220,000**
8 Nov 2027 – 19 Nov 2027	Nairobi	Classroom / 10d	**$3,000 USD / KES 220,000**
22 Nov 2027 – 3 Dec 2027	Nairobi	Classroom / 10d	**$3,000 USD / KES 220,000**
6 Dec 2027 – 17 Dec 2027	Nairobi	Classroom / 10d	**$3,000 USD / KES 220,000**

* Corporate discounts and customized cohort scheduling are available for teams of 3 or more participants.

Course Curriculum & Modules

Tax Incentives, Investment Allowances and Capital Deductions Training Course

Introduction

Tax incentives, investment allowances and capital deductions are essential instruments for promoting economic growth, stimulating private sector investment and strengthening business competitiveness. Governments worldwide use tax incentive frameworks, capital expenditure deductions, investment tax credits and accelerated depreciation schemes to attract domestic and foreign investors, encourage industrial development and support strategic economic sectors. Tax Incentives, Investment Allowances and Capital Deductions Training Course provides comprehensive knowledge of tax incentive policies, corporate tax planning, capital allowance regulations and investment-related tax relief mechanisms. Participants will explore the application of tax legislation, qualifying capital expenditure, tax depreciation methods and investment promotion strategies while developing practical skills in tax compliance and financial decision-making.

The course examines international taxation practices, investment promotion frameworks, capital deductions and tax-efficient investment structuring across different jurisdictions. Through practical exercises and global case studies, participants will understand how to identify eligible tax incentives, calculate capital allowances, manage tax risks and optimise investment decisions. Examples from Kenya, South Africa, the United Kingdom, Singapore and other international markets will demonstrate how businesses can maximise legitimate tax benefits while maintaining regulatory compliance. Particular attention will be given to digital tax administration, sustainable investments, Public-Private Partnerships (PPPs), infrastructure financing and emerging tax policy developments.

Course Objectives

By the end of this course, participants will be able to:

- Understand international tax incentive frameworks and investment promotion policies.
- Identify qualifying investment expenditure and capital deductions.
- Apply tax allowances and accelerated depreciation techniques.
- Evaluate tax incentives for domestic and foreign investments.
- Develop tax-efficient corporate investment strategies.
- Interpret tax legislation and regulatory compliance requirements.
- Calculate capital allowances and deductible expenditure.
- Assess investment tax credits and exemptions.
- Strengthen tax planning and financial optimisation.
- Evaluate tax implications of Public-Private Partnerships (PPPs).
- Identify tax risks associated with investment incentives.
- Apply international best practices in capital expenditure management.
- Improve tax reporting, documentation and audit readiness.

Organizational Benefits

- Improved corporate tax efficiency and reduced tax liabilities.
- Better investment planning and capital allocation.
- Enhanced utilisation of available tax incentives.
- Improved tax compliance and regulatory risk management.
- Increased return on investment through effective tax planning.
- Stronger financial forecasting and budgeting.
- Improved capital expenditure management.
- Better understanding of international investment opportunities.
- Reduced exposure to tax penalties and disputes.

- Enhanced organizational competitiveness and profitability.

Target Audiences

- Tax managers and tax consultants.
- Accountants and financial controllers.
- Investment analysts and portfolio managers.
- Corporate finance and treasury professionals.
- Auditors and compliance officers.
- Business owners and investment directors.
- Government revenue and tax administration officers.
- Legal advisers and investment promotion specialists.

Course Duration: 5 days

Course Modules

Module 1: Fundamentals of Tax Incentives and Investment Policies

- Principles and objectives of tax incentives.
- Types of investment tax relief and exemptions.
- National investment promotion frameworks.
- Tax incentive administration and eligibility.
- Global case study: Singapore's investment incentive framework.
- Practical assessment of tax incentive opportunities.

Module 2: Investment Allowances and Qualifying Expenditure

- Meaning and classification of investment allowances.
- Qualifying and non-qualifying capital expenditure.
- Investment allowances for machinery and equipment.
- Allowances for industrial and infrastructure investments.
- Global case study: South Africa's manufacturing investment allowances.
- Practical identification of eligible investment expenditure.

Module 3: Capital Deductions and Tax Depreciation

- Principles of capital deductions and tax depreciation.
- Wear-and-tear allowances and depreciation methods.
- Initial allowances and accelerated capital deductions.
- Treatment of buildings, machinery and intangible assets.
- Global case study: United Kingdom's capital allowances regime.
- Practical calculation of capital deductions.

Module 4: Corporate Tax Planning and Investment Structuring

- Corporate tax planning and investment decisions.
- Tax-efficient financing and capital structuring.
- Investment exemptions and deductible expenses.
- Tax implications of business expansion.
- Global case study: Ireland's corporate investment incentives.
- Developing compliant investment tax strategies.

Module 5: International Tax Incentives and Cross-Border Investments

- International investment taxation principles.
- Double taxation agreements and treaty benefits.
- Foreign investment incentives and tax exemptions.
- Transfer pricing and international tax compliance.
- Global case study: Mauritius investment promotion framework.
- Managing cross-border investment tax exposure.

Module 6: Sector-Specific Tax Incentives and Sustainable Investments

- Tax incentives for manufacturing and agriculture.
- Renewable energy and green investment deductions.
- Infrastructure and real estate investment allowances.
- Research, development and innovation tax incentives.
- Global case study: Renewable energy tax incentives in the United States.
- Evaluating incentives for sustainable investments.

Module 7: Tax Incentives for Public-Private Partnerships (PPPs)

- Tax considerations in Public-Private Partnerships (PPPs).
- Capital deductions for infrastructure projects.
- Tax treatment of project financing arrangements.
- Investment incentives for public infrastructure.
- Global case study: Infrastructure investment through Public-Private Partnerships (PPPs) in India.
- Managing tax compliance throughout project lifecycles.

Module 8: Tax Compliance, Audits and Incentive Optimisation

- Tax documentation and record-keeping requirements.
- Tax audits and verification of incentive claims.
- Common compliance risks and tax disputes.
- Monitoring changes in tax legislation.
- Global case study: Kenya Revenue Authority investment allowance administration.
- Developing effective tax incentive management strategies.

Training Methodology

- Expert-led presentations and interactive discussions.
- Practical tax calculations and capital deduction exercises.
- International case studies and group assignments.
- Simulated tax audits and compliance assessments.
- Investment planning workshops and scenario analysis.
- Group presentations and knowledge-sharing sessions.

Register as a group from 3 participants for a Discount

Send us an email: info@datastatresearch.org or call +254724527104

Certification

Upon successful completion of this training, participants will be issued with a globally- recognized certificate.

Tailor-Made Course

We also offer tailor-made courses based on your needs.

Key Notes

a. The participant must be conversant with English.

b. Upon completion of training the participant will be issued with an Authorized Training Certificate

c. Course duration is flexible and the contents can be modified to fit any number of days.

d. The course fee includes facilitation training materials, 2 coffee breaks, buffet lunch and A Certificate upon successful completion of Training.

e. One-year post-training support Consultation and Coaching provided after the course.

f. Payment should be done at least a week before commence of the training, to DATASTAT CONSULTANCY LTD account, as indicated in the invoice so as to enable us prepare better for you.

Certification & Learning Methodology

- Hands-on practical delivery with real-world datasets, case studies, and lab exercises.
- Post-training mentorship, access to class resources, and customized follow-up support.
- Participants who successfully complete the course receive an accredited Datastat Certificate of Completion.

How to Enroll & Reserve Your Seat

1. Online Registration: Visit https://datastatresearch.org/courses/tax-incentives-investment-allowances-and-capital-deductions-training-course to register online.
2. Email Booking: Send participant details to training@datastatresearch.org for official invoice & reservation.
3. Support & Assistance: Inquire via phone +254 724 527 104 | +254 734 969 612.