Datastat Research
Building Capacity in Training and Research

DATASTAT TRAINING IN

OFFICIAL COURSE PROSPECTUS

Center for Advanced Research & Professional Development

Nairobi Training Center • Global Virtual Academy • Corporate On-Site

ACCOUNTING AND FINANCE

Tax Implications of Mergers, Acquisitions and Corporate Restructuring Training Course

Comprehensive Course Syllabus, Practical Modules & Upcoming Schedules

PROGRAM SPECIFICATIONS & HIGHLIGHTS

DURATION
5 Days Practical Hands-on

DELIVERY MODES
In-Person Class & Live Virtual

CERTIFICATION
Accredited Certificate of Completion

INTAKES / DATES
Multiple Cohort Schedules Included

PREPARED FOR:

Valued Participant

Email: training@datastatresearch.org | Issued: November 24, 2026

Academic & Professional Training Year: 2026

DATASTAT TRAINING INSTITUTE

P.O. Box 102802-00101, Nairobi, Kenya

Training Centers: Nairobi • Mombasa • Kigali • Dubai • Live Virtual Academy

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www.datastatresearch.org

Tax Implications of Mergers, Acquisitions and Corporate Restructuring Training Course

Accounting and Finance • 5 Days Intensive • Accredited Certification

Course Overview

Tax Implications of Mergers, Acquisitions and Corporate Restructuring Training Course provides practical knowledge of corporate taxation, capital gains tax, transfer pricing, tax due diligence, deferred taxation and international tax regulations.

Key Skills & Software Tools Covered

MS Word • Microsoft Excel • SAP S/4HANA Finance • and Oracle NetSuite ERP

Upcoming Training Schedules

Confirmed cohort intakes and venues. Both physical in-person classroom and live virtual online seats are available.

TRAINING DATES	LOCATION / VENUE	FORMAT / DURATION	INVESTMENT (FEE)
30 Nov 2026 – 4 Dec 2026	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
7 Dec 2026 – 11 Dec 2026	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
14 Dec 2026 – 18 Dec 2026	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
21 Dec 2026 – 25 Dec 2026	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
28 Dec 2026 – 1 Jan 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
4 Jan 2027 – 8 Jan 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
11 Jan 2027 – 15 Jan 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
18 Jan 2027 – 22 Jan 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
25 Jan 2027 – 29 Jan 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
1 Feb 2027 – 5 Feb 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
8 Feb 2027 – 12 Feb 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
15 Feb 2027 – 19 Feb 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
22 Feb 2027 – 26 Feb 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
1 Mar 2027 – 5 Mar 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
8 Mar 2027 – 12 Mar 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
15 Mar 2027 – 19 Mar 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
22 Mar 2027 – 26 Mar 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
29 Mar 2027 – 2 Apr 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
5 Apr 2027 – 9 Apr 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
12 Apr 2027 – 16 Apr 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
19 Apr 2027 – 23 Apr 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
26 Apr 2027 – 30 Apr 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**

3 May 2027 – 7 May 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
10 May 2027 – 14 May 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
17 May 2027 – 21 May 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
24 May 2027 – 28 May 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
31 May 2027 – 4 Jun 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
7 Jun 2027 – 11 Jun 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
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2 Aug 2027 – 6 Aug 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
9 Aug 2027 – 13 Aug 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
16 Aug 2027 – 20 Aug 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
23 Aug 2027 – 27 Aug 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
30 Aug 2027 – 3 Sep 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
6 Sep 2027 – 10 Sep 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
13 Sep 2027 – 17 Sep 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
20 Sep 2027 – 24 Sep 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
27 Sep 2027 – 1 Oct 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
4 Oct 2027 – 8 Oct 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
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* Corporate discounts and customized cohort scheduling are available for teams of 3 or more participants.

Course Curriculum & Modules

Tax Implications of Mergers, Acquisitions and Corporate Restructuring Training Course

Introduction

Mergers, acquisitions and corporate restructuring are strategic business transactions that require comprehensive tax planning, financial analysis and regulatory compliance. Organisations involved in business combinations must understand the tax implications of asset transfers, share acquisitions, corporate reorganisations, business disposals and changes in ownership structures. Tax Implications of Mergers, Acquisitions and Corporate Restructuring Training Course provides practical knowledge of corporate taxation, capital gains tax, transfer pricing, tax due diligence, deferred taxation and international tax regulations. It examines how tax-efficient transaction structuring, tax risk management and financial modelling can support successful mergers and acquisitions while minimising tax liabilities and protecting shareholder value.

The course explores domestic and cross-border taxation, corporate restructuring strategies, tax incentives, withholding tax obligations and international tax considerations. Participants will develop practical competencies in identifying tax exposures, evaluating acquisition structures, managing tax liabilities and addressing post-merger tax integration challenges. Through international case studies, practical exercises and real-world transaction scenarios, participants will gain insights into tax-efficient corporate reorganisations, regulatory compliance and strategic financial decision-making. The programme also examines the tax treatment of public-private partnerships (PPPs), where relevant to mergers, acquisitions and corporate restructuring involving public infrastructure and private sector investments.

Course Objectives

By the end of this course, participants will be able to:

- Understand taxation principles governing mergers and acquisitions.
- Evaluate tax-efficient corporate restructuring strategies.
- Conduct comprehensive tax due diligence assessments.
- Identify capital gains tax implications of acquisitions.
- Analyse corporate income tax exposures and liabilities.
- Understand deferred tax accounting and financial reporting.
- Evaluate asset acquisition versus share acquisition structures.
- Apply transfer pricing and international tax compliance principles.
- Identify withholding tax obligations in corporate transactions.
- Assess tax risks associated with cross-border transactions.
- Develop effective tax optimisation and mitigation strategies.
- Manage post-merger tax integration and compliance.
- Interpret emerging international tax regulations and corporate governance requirements.

Organisational Benefits

- Improved tax efficiency and reduced transaction costs.
- Stronger corporate restructuring and acquisition decisions.
- Reduced exposure to tax penalties and disputes.
- Enhanced financial reporting and tax transparency.
- Improved regulatory compliance and governance.
- Better identification of hidden tax liabilities.
- More effective cross-border investment planning.
- Increased shareholder value through tax optimisation.
- Improved post-merger financial integration.
- Stronger corporate risk management frameworks.

Target Audience

- Chief Financial Officers and Finance Directors.
- Tax Managers and Tax Consultants.
- Corporate Lawyers and Legal Advisers.

- Mergers and Acquisitions Specialists.
- Investment Bankers and Financial Analysts.
- Accountants and Auditors.
- Corporate Strategy and Business Development Managers.
- Revenue Authority and Regulatory Professionals.

Course Duration: 10 days

Course Modules

Module 1: Fundamentals of Mergers, Acquisitions and Corporate Restructuring

- Types of mergers, acquisitions and business combinations.
- Strategic drivers and corporate restructuring models.
- Tax implications of business consolidation.
- Regulatory frameworks governing corporate transactions.
- Transaction valuation and financial considerations.
- Case study: Disney's acquisition of 21st Century Fox.

Module 2: Corporate Tax Framework and Transaction Planning

- Corporate income tax principles.
- Tax treatment of business combinations.
- Tax residency and permanent establishment considerations.
- Tax-efficient transaction structuring.
- Tax compliance and reporting obligations.
- Case study: Cross-border corporate restructuring in the European Union.

Module 3: Tax Due Diligence and Risk Assessment

- Identifying historical tax exposures.
- Reviewing tax returns and outstanding liabilities.
- Assessing tax audits and unresolved disputes.
- Evaluating contingent tax liabilities.
- Tax warranties and indemnification provisions.
- Case study: Hewlett-Packard's acquisition of Autonomy.

Module 4: Asset Acquisitions Versus Share Acquisitions

- Tax differences between asset and share purchases.
- Depreciation and capital allowance implications.
- Tax treatment of acquired intangible assets.
- Transfer of tax losses and liabilities.
- Transaction structuring considerations.
- Case study: Microsoft's acquisition of LinkedIn.

Module 5: Capital Gains Tax and Transaction Disposals

- Capital gains tax computation and obligations.
- Tax treatment of business and share disposals.
- Tax implications of goodwill and intangible assets.
- Exemptions, reliefs and applicable tax incentives.
- Timing and recognition of taxable gains.
- Case study: Global corporate share disposal transactions.

Module 6: Deferred Taxation and Financial Reporting

- Deferred tax assets and liabilities.
- Temporary differences arising from acquisitions.
- Purchase price allocation and tax accounting.
- Business combination reporting under IFRS 3.

- Tax implications of fair value adjustments.
- Case study: Acquisition accounting under international financial reporting standards.

Module 7: International Taxation and Cross-Border Acquisitions

- Double taxation agreements and treaty benefits.
- Withholding tax on cross-border payments.
- Permanent establishment risks.
- International tax planning and compliance.
- OECD Base Erosion and Profit Shifting considerations.
- Case study: Google's international corporate tax structures.

Module 8: Transfer Pricing in Corporate Restructuring

- Transfer pricing principles and documentation.
- Intra-group transactions and service arrangements.
- Transfer of intellectual property rights.
- Business restructuring and functional analysis.
- Tax authority scrutiny and dispute resolution.
- Case study: Starbucks transfer pricing controversies.

Module 9: Tax Losses, Incentives and Reliefs

- Utilisation of carried-forward tax losses.
- Restrictions on transferring tax losses.
- Corporate tax exemptions and incentives.
- Group relief and consolidated taxation.
- Tax implications of ownership changes.
- Case study: Corporate tax loss utilisation following acquisitions.

Module 10: Withholding Tax and Indirect Tax Implications

- Withholding tax on dividends and interest.
- Value Added Tax implications of asset transfers.
- Stamp duty and transaction-related taxes.
- Tax treatment of intercompany payments.
- Indirect tax compliance and documentation.
- Case study: VAT treatment of corporate asset transfers in the United Kingdom.

Module 11: Corporate Reorganisations and Group Restructuring

- Mergers, demergers and spin-offs.
- Holding company and subsidiary restructuring.
- Tax-neutral corporate reorganisations.
- Intra-group asset and share transfers.
- Legal and tax compliance requirements.
- Case study: Google's corporate restructuring and Alphabet formation.

Module 12: Public-Private Partnerships (PPPs) and Infrastructure Transactions

- Tax considerations in PPP transaction structures.
- Tax treatment of infrastructure concessions.
- VAT and withholding tax in PPP agreements.
- Tax allocation between public and private partners.
- Cross-border infrastructure investment taxation.
- Case study: UK Private Finance Initiative infrastructure transactions.

Module 13: Tax Implications of Private Equity and Leveraged Buyouts

- Tax treatment of private equity acquisitions.
- Interest deductibility and financing structures.

- Debt-equity considerations.
- Dividend recapitalisation and exit taxation.
- Tax implications of management buyouts.
- Case study: Leveraged buyout transactions in the United States.

Module 14: Post-Merger Tax Integration and Compliance

- Integrating corporate tax departments.
- Harmonising tax policies and reporting systems.
- Managing inherited tax risks.
- Tax governance and internal controls.
- Post-acquisition tax performance monitoring.
- Case study: Bayer's acquisition of Monsanto.

Module 15: Emerging Tax Regulations and Strategic Tax Risk Management

- Global minimum tax and Pillar Two developments.
- Digital taxation and emerging compliance requirements.
- Tax dispute prevention and resolution.
- Artificial intelligence in tax risk assessment.
- Corporate tax governance and regulatory monitoring.
- Case study: Multinational corporations adapting to OECD international tax reforms.

Training Methodology

- Interactive presentations and expert-led discussions.
- Practical tax computation and transaction analysis.
- International corporate restructuring case studies.
- Group exercises and simulated acquisition negotiations.
- Tax due diligence workshops and financial modelling.
- Question-and-answer sessions and knowledge assessments.

Register as a group from 3 participants for a Discount

Send us an email: info@datastatresearch.org or call +254724527104

Certification

Upon successful completion of this training, participants will be issued with a globally- recognized certificate.

Tailor-Made Course

We also offer tailor-made courses based on your needs.

Key Notes

a. The participant must be conversant with English.

b. Upon completion of training the participant will be issued with an Authorized Training Certificate

c. Course duration is flexible and the contents can be modified to fit any number of days.

d. The course fee includes facilitation training materials, 2 coffee breaks, buffet lunch and A Certificate upon successful completion of Training.

e. One-year post-training support Consultation and Coaching provided after the course.

f. Payment should be done at least a week before commence of the training, to DATASTAT CONSULTANCY LTD account, as indicated in the invoice so as to enable us prepare better for you.

Certification & Learning Methodology

- Hands-on practical delivery with real-world datasets, case studies, and lab exercises.
- Post-training mentorship, access to class resources, and customized follow-up support.
- Participants who successfully complete the course receive an accredited Datastat Certificate of Completion.

How to Enroll & Reserve Your Seat

1. Online Registration: Visit https://datastatresearch.org/courses/tax-implications-of-mergers-acquisitions-and-corporate-restructuring-training-course to register onl
2. Email Booking: Send participant details to training@datastatresearch.org for official invoice & reservation.
3. Support & Assistance: Inquire via phone +254 724 527 104 | +254 734 969 612.