Datastat Research
Building Capacity in Training and Research

DATASTAT TRAINING IN

OFFICIAL COURSE PROSPECTUS

Center for Advanced Research & Professional Development

Nairobi Training Center • Global Virtual Academy • Corporate On-Site

TAXATION AND REVENUE

R&D Tax Credits & Incentives Training Course

Comprehensive Course Syllabus, Practical Modules & Upcoming Schedules

PROGRAM SPECIFICATIONS & HIGHLIGHTS

- **DURATION**
  5 Days Practical Hands-on
- **DELIVERY MODES**
  In-Person Class & Live Virtual
- **CERTIFICATION**
  Accredited Certificate of Completion
- **INTAKES / DATES**
  Multiple Cohort Schedules Included

PREPARED FOR:

Valued Participant

Email: training@datastatresearch.org | Issued: November 21, 2026

Academic & Professional Training Year: 2026

DATASTAT TRAINING INSTITUTE

P.O. Box 102802-00101, Nairobi, Kenya

Training Centers: Nairobi • Mombasa • Kigali • Dubai • Live Virtual Academy

Tel: +254 724 527 104 | +254 734 969 612

Email: training@datastatresearch.org

www.datastatresearch.org

R&D Tax Credits & Incentives Training Course

Taxation and Revenue • 5 Days Intensive • Accredited Certification

Course Overview

Corporate Tax Strategy & Group Structuring Training Course provides a comprehensive understanding of how corporations—both multinational and domestic—can design and implement effective tax strategies that align with global regulatory standards and best practices.

Upcoming Training Schedules

Confirmed cohort intakes and venues. Both physical in-person classroom and live virtual online seats are available.

TRAINING DATES	LOCATION / VENUE	FORMAT / DURATION	INVESTMENT (FEE)
29 Dec 2025 – 2 Jan 2026	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
29 Dec 2025 – 2 Jan 2026	Kigali	Classroom / 5d	**$3,000 USD / KES 90,000**
29 Dec 2025 – 2 Jan 2026	Dubai	Classroom / 5d	**$5,000 USD / KES 90,000**
29 Dec 2025 – 2 Jan 2026	Cape Town	Classroom / 5d	**$4,500 USD / KES 90,000**
29 Dec 2025 – 2 Jan 2026	Addis Ababa	Classroom / 5d	**$3,000 USD / KES 90,000**
29 Dec 2025 – 2 Jan 2026	Singapore	Classroom / 5d	**$5,000 USD / KES 90,000**
29 Dec 2025 – 2 Jan 2026	Istanbul	Classroom / 5d	**$5,000 USD / KES 90,000**
29 Dec 2025 – 2 Jan 2026	Bangkok	Classroom / 5d	**$5,000 USD / KES 90,000**
29 Dec 2025 – 2 Jan 2026	Accra	Classroom / 5d	**$4,000 USD / KES 90,000**
5 Jan 2026 – 9 Jan 2026	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
5 Jan 2026 – 9 Jan 2026	Kigali	Classroom / 5d	**$3,000 USD / KES 90,000**
5 Jan 2026 – 9 Jan 2026	Dubai	Classroom / 5d	**$5,000 USD / KES 90,000**

* Corporate discounts and customized cohort scheduling are available for teams of 3 or more participants.

Course Curriculum & Modules

R&D Tax Credits & Incentives Training Course

Introduction

R&D Tax Credits & Incentives training course provides a detailed understanding of how businesses can leverage research and development tax reliefs to foster innovation and competitiveness. Participants will explore eligibility criteria, qualifying expenditures, and documentation processes to maximize R&D tax benefits under various national and international frameworks. The course also focuses on audit preparedness, compliance with regulatory requirements, and the strategic integration of R&D tax incentives into corporate financial planning.

Additionally, the program delves into cross-border R&D considerations, collaborative innovation projects, and policy developments influencing innovation-driven tax regimes. Participants will gain practical insights into how governments use tax credits to stimulate technological advancement and sustainable growth. By the end of the course, attendees will be equipped to identify, claim, and defend R&D tax credits effectively.

Course Objectives

By the end of this course, participants will be able to:

- Understand the fundamental principles behind R&D tax credits and incentives.
- Identify qualifying R&D activities and expenditures across industries.
- Prepare and document claims in compliance with tax authority requirements.
- Evaluate national and international incentive programs.
- Analyze the economic and policy rationale behind R&D tax frameworks.

- Implement efficient systems for R&D tracking and cost allocation.
- Assess the impact of R&D tax incentives on cash flow and profitability.
- Navigate audits, inquiries, and dispute resolution processes.
- Explore opportunities for collaborative and cross-border R&D claims.
- Integrate R&D tax strategies into corporate innovation and finance planning.
- Apply transfer pricing considerations to R&D cost-sharing arrangements.
- Leverage digital tools and automation for R&D claim management.
- Ensure compliance and governance in global R&D incentive claims.

Target Audience

This course is ideal for:

- Chief Financial Officers (CFOs) and Finance Managers
- Tax Advisors and Consultants
- Innovation and R&D Managers
- Accountants and Auditors
- Legal and Compliance Professionals
- Business Development Executives
- Policy Analysts and Government Officials
- Entrepreneurs and Startup Founders

Course Duration: 5 days

Course Modules

Module 1: Introduction to R&D Tax Incentives

- Understanding R&D tax relief principles
- Economic rationale and innovation policy links
- Key differences between credits, deductions, and grants
- Legislative frameworks and international comparisons
- Documentation and compliance requirements
- Case Study: Overview of R&D incentive success in the UK and Australia

Module 2: Identifying Qualifying R&D Activities

- Definition of R&D under tax law
- Eligible industries and sectors
- Technical uncertainty and innovation criteria
- Recordkeeping and tracking R&D projects
- Calculating qualifying expenditures
- Case Study: Manufacturing innovation and tax credit eligibility

Module 3: Claim Preparation & Documentation

- Step-by-step claim preparation process
- Common documentation pitfalls
- Working with auditors and consultants
- Preparing supporting technical reports
- Substantiating claims during reviews
- Case Study: Successful claim defense during tax authority audit

Module 4: Financial & Accounting Integration

- Accounting treatment of R&D credits
- Impact on financial statements and cash flow
- Tax reporting and reconciliation
- Forecasting R&D tax benefits
- Linking incentives to budgeting processes
- Case Study: Integrating R&D credits into annual financial planning

Module 5: Cross-Border R&D & Global Incentives

- R&D incentives in OECD and non-OECD countries
- Cross-border collaboration and cost-sharing
- International compliance challenges
- EU and US R&D tax regimes comparison
- Managing double-dipping and transfer pricing issues
- Case Study: Global R&D project and tax treatment comparison

Module 6: Digital Innovation & Emerging Technologies

- Tax treatment of digital and AI-driven R&D
- R&D in software, fintech, and biotech sectors
- Incentives for green and sustainable technologies
- Blockchain and data-driven innovation
- IP and patent box interactions
- Case Study: AI startup leveraging R&D credits for rapid scaling

Module 7: Risk Management & Audit Preparedness

- Identifying potential claim risks
- Internal controls and governance systems
- Responding to tax authority audits
- Documentation best practices
- Dispute resolution mechanisms
- Case Study: Lessons from disputed R&D claims

Module 8: Strategic R&D Tax Planning

- Aligning tax incentives with corporate strategy
- Building R&D partnerships and joint ventures
- Policy updates and future trends
- Optimizing global innovation funding
- Measuring ROI on R&D investments
- Case Study: Multinational company's R&D tax planning framework

Training Methodology

- Interactive lectures and expert-led presentations
- Group discussions and collaborative workshops
- Real-life case studies and scenario analysis
- Practical exercises and simulation activities
- Q&A and personalized consultation sessions
- Access to resource materials and R&D claim templates

Register as a group from 3 participants for a Discount

Send us an email: info@datastatresearch.org or call +254724527104

Certification

Upon successful completion of this training, participants will be issued with a globally- recognized certificate.

Tailor-Made Course

We also offer tailor-made courses based on your needs.

Key Notes

a. The participant must be conversant with English.

b. Upon completion of training the participant will be issued with an Authorized Training Certificate

c. Course duration is flexible and the contents can be modified to fit any number of days.

d. The course fee includes facilitation training materials, 2 coffee breaks, buffet lunch and A Certificate upon successful completion of Training.

e. One-year post-training support Consultation and Coaching provided after the course.

f. Payment should be done at least a week before commence of the training, to DATASTAT CONSULTANCY LTD account, as indicated in the invoice so as to enable us prepare better for you.

Certification & Learning Methodology

- Hands-on practical delivery with real-world datasets, case studies, and lab exercises.
- Post-training mentorship, access to class resources, and customized follow-up support.
- Participants who successfully complete the course receive an accredited Datastat Certificate of Completion.

How to Enroll & Reserve Your Seat

1. Online Registration: Visit https://datastatresearch.org/courses/r-d-tax-credits-incentives-training-course to register online.
2. Email Booking: Send participant details to training@datastatresearch.org for official invoice & reservation.
3. Support & Assistance: Inquire via phone +254 724 527 104 | +254 734 969 612.