Datastat Research
Building Capacity in Training and Research

DATASTAT TRAINING IN

OFFICIAL COURSE PROSPECTUS

Center for Advanced Research & Professional Development

Nairobi Training Center • Global Virtual Academy • Corporate On-Site

ENTERPRISE RESOURCE PLANNING (ERP)

Period End and Financial Close in ERP Training Course

Comprehensive Course Syllabus, Practical Modules & Upcoming Schedules

PROGRAM SPECIFICATIONS & HIGHLIGHTS

DURATION
5 Days Practical Hands-on

DELIVERY MODES
In-Person Class & Live Virtual

CERTIFICATION
Accredited Certificate of Completion

INTAKES / DATES
Multiple Cohort Schedules Included

PREPARED FOR:

Valued Participant

Email: training@datastatresearch.org | Issued: November 21, 2026

Academic & Professional Training Year: 2026

DATASTAT TRAINING INSTITUTE

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Period End and Financial Close in ERP Training Course

Enterprise Resource Planning (ERP) • 5 Days Intensive • Accredited Certification

Course Overview

Period End and Financial Close in ERP Training Course finance professionals, accountants, and ERP users with advanced skills to streamline period-end activities, reduce closing time, and enhance data accuracy, automation, and audit readiness.

Upcoming Training Schedules

Confirmed cohort intakes and venues. Both physical in-person classroom and live virtual online seats are available.

TRAINING DATES	LOCATION / VENUE	FORMAT / DURATION	INVESTMENT (FEE)
29 Dec 2025 – 2 Jan 2026	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
29 Dec 2025 – 2 Jan 2026	Kigali	Classroom / 5d	**$3,000 USD / KES 90,000**
29 Dec 2025 – 2 Jan 2026	Dubai	Classroom / 5d	**$5,000 USD / KES 90,000**
29 Dec 2025 – 2 Jan 2026	Cape Town	Classroom / 5d	**$4,500 USD / KES 90,000**
29 Dec 2025 – 2 Jan 2026	Addis Ababa	Classroom / 5d	**$3,000 USD / KES 90,000**
29 Dec 2025 – 2 Jan 2026	Singapore	Classroom / 5d	**$5,000 USD / KES 90,000**
29 Dec 2025 – 2 Jan 2026	Istanbul	Classroom / 5d	**$5,000 USD / KES 90,000**
29 Dec 2025 – 2 Jan 2026	Bangkok	Classroom / 5d	**$5,000 USD / KES 90,000**
29 Dec 2025 – 2 Jan 2026	Accra	Classroom / 5d	**$4,000 USD / KES 90,000**
5 Jan 2026 – 9 Jan 2026	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
5 Jan 2026 – 9 Jan 2026	Kigali	Classroom / 5d	**$3,000 USD / KES 90,000**
5 Jan 2026 – 9 Jan 2026	Dubai	Classroom / 5d	**$5,000 USD / KES 90,000**

* Corporate discounts and customized cohort scheduling are available for teams of 3 or more participants.

Course Curriculum & Modules

Period End and Financial Close in ERP Training Course

Introduction

Efficient Period End and Financial Close processes are critical for ensuring accurate financial reporting, compliance, and operational efficiency in any organization. Period End and Financial Close in ERP Training Course finance professionals, accountants, and ERP users with advanced skills to streamline period-end activities, reduce closing time, and enhance data accuracy, automation, and audit readiness. Participants will gain practical knowledge on leveraging ERP systems to execute a smooth financial close while adhering to best practices and regulatory standards.

In today's competitive business environment, organizations demand finance teams to be proactive, data-driven, and technology-savvy. This course emphasizes real-world application, covering journal entries, reconciliation, intercompany accounting, variance analysis, and reporting automation. By the end of the program, participants will master ERP-driven strategies to minimize errors, optimize workflows, and drive faster and more accurate period-end closings.

Course Duration

5 days

Course Objectives

By the end of this training, participants will be able to:

- Streamline period-end closing processes using ERP automation tools.
- Perform accurate financial reconciliations across multiple ledgers.

- Implement journal entry automation and recurring transaction management.
- Conduct variance analysis to identify discrepancies effectively.
- Ensure regulatory compliance in financial reporting.
- Optimize intercompany and multi-currency transactions in ERP.
- Utilize real-time reporting dashboards for decision-making.
- Minimize manual errors through ERP best practices.
- Enhance audit readiness with standardized closing procedures.
- Leverage workflow approvals for faster period-end processes.
- Integrate subledger and general ledger data seamlessly.
- Apply financial analytics to drive business insights.
- Develop continuous improvement strategies for period-end efficiency.

Target Audience

- Finance Managers & Controllers
- ERP Finance Users
- Accountants & Bookkeepers
- Financial Analysts
- Audit Professionals
- CFOs & Finance Executives
- ERP Consultants
- Business Process Owners

Modules & Key Learnings

Module 1: Introduction to Period-End and Financial Close

- Overview of period-end closing in ERP systems
- Importance of timely and accurate financial reporting
- Key challenges and common errors in closing
- Best practices for planning and scheduling close activities
- Case Study: ERP period-end closing delays in a manufacturing company

Module 2: Journal Entries & Transaction Management

- Creating recurring and manual journal entries
- Automating transaction postings
- Adjusting entries for accruals and prepayments
- Reversals and corrections in ERP
- Case Study: Automation of recurring entries in SAP/Oracle

Module 3: Reconciliation Techniques

- General ledger vs subledger reconciliation
- Bank and cash reconciliations
- Intercompany reconciliation processes
- Handling suspense accounts
- Case Study: Reconciling multi-currency accounts

Module 4: Intercompany & Multi-Currency Accounting

- Managing intercompany transactions and eliminations
- Multi-currency accounting principles in ERP
- Foreign exchange variance handling
- Intercompany reconciliations and reporting
- Case Study: Consolidation in a multinational enterprise

Module 5: Variance Analysis & Reporting

- Identifying and analyzing account variances
- Tools for automated variance reporting

- Drill-down techniques for root cause analysis
- Integration with BI dashboards
- Case Study: Analyzing cost center variances in ERP

Module 6: Audit & Compliance in Financial Close

- Regulatory requirements and internal controls
- Audit trail setup in ERP
- Ensuring SOX/IFRS compliance
- Documentation and approval workflows
- Case Study: Preparing ERP data for external audits

Module 7: Automation & ERP Best Practices

- Leveraging ERP automation tools
- Reducing manual intervention and errors
- Workflow approvals and alerts
- Continuous monitoring and optimization
- Case Study: Implementing automated close cycle in Oracle Cloud

Module 8: Continuous Improvement & Analytics

- Performance metrics for period-end closing
- Identifying bottlenecks and inefficiencies
- Using analytics for predictive financial planning
- Reporting KPI dashboards in ERP
- Case Study: Transforming period-end close using Power BI

Training Methodology

This course employs a participatory and hands-on approach to ensure practical learning, including:

- Interactive lectures and presentations.
- Group discussions and brainstorming sessions.
- Hands-on exercises using real-world datasets.
- Role-playing and scenario-based simulations.
- Analysis of case studies to bridge theory and practice.
- Peer-to-peer learning and networking.
- Expert-led Q&A sessions.
- Continuous feedback and personalized guidance.

Register as a group from 3 participants for a Discount

Send us an email: info@datastatresearch.org or call +254724527104

Certification

Upon successful completion of this training, participants will be issued with a globally- recognized certificate.

Tailor-Made Course

We also offer tailor-made courses based on your needs.

Key Notes

a. The participant must be conversant with English.

b. Upon completion of training the participant will be issued with an Authorized Training Certificate

c. Course duration is flexible and the contents can be modified to fit any number of days.

d. The course fee includes facilitation training materials, 2 coffee breaks, buffet lunch and A Certificate upon successful completion of Training.

e. One-year post-training support Consultation and Coaching provided after the course.

f. Payment should be done at least a week before commence of the training, to DATASTAT CONSULTANCY LTD account, as indicated in the invoice so as to enable us prepare better for you.

Certification & Learning Methodology

- Hands-on practical delivery with real-world datasets, case studies, and lab exercises.
- Post-training mentorship, access to class resources, and customized follow-up support.
- Participants who successfully complete the course receive an accredited Datastat Certificate of Completion.

How to Enroll & Reserve Your Seat

1. Online Registration: Visit https://datastatresearch.org/courses/period-end-and-financial-close-in-erp-training-course to register online.
2. Email Booking: Send participant details to training@datastatresearch.org for official invoice & reservation.
3. Support & Assistance: Inquire via phone +254 724 527 104 | +254 734 969 612.