Datastat Research
Building Capacity in Training and Research

DATASTAT TRAINING IN

OFFICIAL COURSE PROSPECTUS

Center for Advanced Research & Professional Development

Nairobi Training Center • Global Virtual Academy • Corporate On-Site

ACCOUNTING AND FINANCE

Corporate Debt Management and Refinancing Strategies Training Course

Comprehensive Course Syllabus, Practical Modules & Upcoming Schedules

PROGRAM SPECIFICATIONS & HIGHLIGHTS

DURATION
5 Days Practical Hands-on

DELIVERY MODES
In-Person Class & Live Virtual

CERTIFICATION
Accredited Certificate of Completion

INTAKES / DATES
Multiple Cohort Schedules Included

PREPARED FOR:

Valued Participant

Email: training@datastatresearch.org | Issued: November 24, 2026

Academic & Professional Training Year: 2026

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Corporate Debt Management and Refinancing Strategies Training Course

Accounting and Finance • 5 Days Intensive • Accredited Certification

Course Overview

Corporate Debt Management and Refinancing Strategies Training Course provides comprehensive knowledge and practical skills for managing corporate borrowing, optimising capital structures, reducing financing costs, and strengthening long-term financial sustainability.

Key Skills & Software Tools Covered

MS Word • Microsoft Excel • Bloomberg Terminal • and FactSet

Upcoming Training Schedules

Confirmed cohort intakes and venues. Both physical in-person classroom and live virtual online seats are available.

TRAINING DATES	LOCATION / VENUE	FORMAT / DURATION	INVESTMENT (FEE)
30 Nov 2026 – 4 Dec 2026	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
7 Dec 2026 – 11 Dec 2026	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
14 Dec 2026 – 18 Dec 2026	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
21 Dec 2026 – 25 Dec 2026	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
28 Dec 2026 – 1 Jan 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
4 Jan 2027 – 8 Jan 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
11 Jan 2027 – 15 Jan 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
18 Jan 2027 – 22 Jan 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
25 Jan 2027 – 29 Jan 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
1 Feb 2027 – 5 Feb 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
8 Feb 2027 – 12 Feb 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
15 Feb 2027 – 19 Feb 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
22 Feb 2027 – 26 Feb 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
1 Mar 2027 – 5 Mar 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
8 Mar 2027 – 12 Mar 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
15 Mar 2027 – 19 Mar 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
22 Mar 2027 – 26 Mar 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
29 Mar 2027 – 2 Apr 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
5 Apr 2027 – 9 Apr 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
12 Apr 2027 – 16 Apr 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
19 Apr 2027 – 23 Apr 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
26 Apr 2027 – 30 Apr 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**

3 May 2027 – 7 May 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
10 May 2027 – 14 May 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
17 May 2027 – 21 May 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
24 May 2027 – 28 May 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
31 May 2027 – 4 Jun 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
7 Jun 2027 – 11 Jun 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
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2 Aug 2027 – 6 Aug 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
9 Aug 2027 – 13 Aug 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
16 Aug 2027 – 20 Aug 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
23 Aug 2027 – 27 Aug 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
30 Aug 2027 – 3 Sep 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
6 Sep 2027 – 10 Sep 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
13 Sep 2027 – 17 Sep 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
20 Sep 2027 – 24 Sep 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
27 Sep 2027 – 1 Oct 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
4 Oct 2027 – 8 Oct 2027	Nairobi	Classroom / 5d	**$1,500 USD / KES 110,000**
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* Corporate discounts and customized cohort scheduling are available for teams of 3 or more participants.

Course Curriculum & Modules

Corporate Debt Management and Refinancing Strategies Training Course

Introduction

Corporate Debt Management and Refinancing Strategies Training Course provides comprehensive knowledge and practical skills for managing corporate borrowing, optimising capital structures, reducing financing costs, and strengthening long-term financial sustainability. The course explores advanced corporate finance strategies, debt portfolio management, credit risk assessment, refinancing options, interest rate exposure, debt restructuring, and liquidity management. Participants will gain insights into modern debt financing instruments, capital market trends, financial modelling, credit rating considerations, and strategic funding decisions that support business growth and financial resilience.

The programme examines international best practices and real-world corporate financing challenges, equipping participants with the expertise to evaluate debt capacity, negotiate favourable lending terms, manage refinancing risks, and optimise financial leverage. Through practical exercises and global case studies involving multinational corporations, financial institutions, and infrastructure projects, participants will develop actionable strategies for improving debt maturity profiles, enhancing cash flow forecasting, strengthening lender relationships, and maintaining compliance with financial regulations.

Course Objectives

By the end of this course, participants will be able to:

- Develop effective corporate debt management and financing strategies.
- Evaluate capital structures and optimise debt-to-equity ratios.
- Apply advanced debt refinancing and restructuring techniques.
- Analyse interest rate, liquidity, and credit risks.
- Strengthen corporate financial modelling and forecasting.
- Assess debt capacity and sustainable borrowing levels.
- Negotiate competitive lending terms and financing agreements.
- Understand corporate bonds and international debt markets.
- Implement strategic debt maturity and repayment planning.
- Apply financial risk management and mitigation frameworks.
- Evaluate refinancing opportunities and funding alternatives.
- Strengthen financial governance and regulatory compliance.
- Develop sustainable corporate financing and long-term capital strategies.

Organizational Benefits

- Reduced borrowing costs and improved financing efficiency.
- Stronger corporate balance sheets and capital structures.
- Improved cash flow and liquidity management.
- Better management of refinancing and default risks.
- Enhanced financial forecasting and strategic planning.
- Improved lender and investor relationships.
- Greater financial resilience during economic uncertainty.
- Optimised debt maturity and repayment schedules.
- Stronger corporate governance and financial controls.
- Improved shareholder value and long-term financial sustainability.

Target Audiences

- Chief Financial Officers and Finance Directors.
- Corporate Finance and Treasury Managers.
- Financial Controllers and Accountants.
- Debt Management and Risk Professionals.
- Investment and Portfolio Managers.

- Banking and Credit Analysts.
- Corporate Strategy and Business Development Managers.
- Financial Consultants and Investment Advisers.

Course Duration: 5 days

Course Modules

Module 1: Fundamentals of Corporate Debt Management

- Principles and frameworks of corporate debt management.
- Types of corporate borrowing and financing instruments.
- Understanding leverage, gearing, and debt sustainability.
- Debt management policies and financial governance.
- Global case study: Apple's strategic use of corporate borrowing and capital allocation.
- Evaluating corporate debt management performance indicators.

Module 2: Capital Structure Optimisation and Debt Capacity

- Capital structure theories and financing decisions.
- Debt-to-equity ratios and weighted average cost of capital.
- Assessing corporate borrowing capacity and financial leverage.
- Balancing equity financing and debt financing.
- Global case study: Microsoft's capital structure and debt financing strategy.
- Practical capital structure optimisation exercises.

Module 3: Corporate Debt Financing Instruments

- Corporate bonds, syndicated loans, and credit facilities.
- Secured and unsecured corporate financing.
- Private placements and institutional debt financing.
- Green bonds and sustainable finance instruments.
- Global case study: Tesla's corporate bond financing and capital market activities.
- Selecting appropriate financing instruments for corporate objectives.

Module 4: Debt Refinancing and Restructuring Strategies

- Principles and timing of corporate debt refinancing.
- Refinancing existing obligations to reduce financing costs.
- Debt restructuring and repayment negotiations.
- Managing refinancing risk and maturity concentrations.
- Global case study: General Motors' restructuring following the 2009 bankruptcy.
- Developing effective corporate refinancing strategies.

Module 5: Interest Rate and Credit Risk Management

- Identifying corporate interest rate exposure.
- Fixed-rate versus floating-rate debt strategies.
- Credit risk assessment and credit rating management.
- Hedging strategies using swaps and other derivatives.
- Global case study: JPMorgan Chase and enterprise-wide financial risk management.
- Developing effective interest rate and credit risk mitigation frameworks.

Module 6: Debt Portfolio and Cash Flow Management

- Corporate debt portfolio monitoring and evaluation.
- Debt maturity profiling and repayment scheduling.
- Cash flow forecasting and liquidity optimisation.
- Debt service coverage and covenant monitoring.
- Global case study: Toyota's treasury and global liquidity management practices.
- Implementing integrated debt and cash flow management systems.

Module 7: Debt Negotiations and Financial Covenants

- Negotiating lending terms and financing agreements.
- Understanding financial and non-financial debt covenants.
- Managing covenant breaches and lender relationships.
- Loan documentation and contractual obligations.
- Global case study: European corporate debt refinancing negotiations during the 2020 pandemic.
- Developing effective lender engagement strategies.

Module 8: Strategic Debt Management and Financial Sustainability

- Integrating debt management into corporate strategy.
- Evaluating financing alternatives and investment opportunities.
- Environmental, social, and governance considerations in debt financing.
- Financial stress testing and scenario analysis.
- Global case study: Ørsted's financing transformation towards renewable energy.
- Developing sustainable long-term corporate debt management plans.

Training Methodology

- Interactive presentations and expert-led discussions.
- Practical corporate debt management exercises.
- International corporate refinancing case studies.
- Financial modelling and debt analysis simulations.
- Group assignments and strategic problem-solving.
- Role-playing exercises involving lender negotiations.
- Scenario-based risk assessment and stress testing.
- Knowledge assessments and participant feedback.

Register as a group from 3 participants for a Discount

Send us an email: info@datastatresearch.org or call +254724527104

Certification

Upon successful completion of this training, participants will be issued with a globally- recognized certificate.

Tailor-Made Course

We also offer tailor-made courses based on your needs.

Key Notes

a. The participant must be conversant with English.

b. Upon completion of training the participant will be issued with an Authorized Training Certificate

c. Course duration is flexible and the contents can be modified to fit any number of days.

d. The course fee includes facilitation training materials, 2 coffee breaks, buffet lunch and A Certificate upon successful completion of Training.

e. One-year post-training support Consultation and Coaching provided after the course.

f. Payment should be done at least a week before commence of the training, to DATASTAT CONSULTANCY LTD account, as indicated in the invoice so as to enable us prepare better for you.

Certification & Learning Methodology

- Hands-on practical delivery with real-world datasets, case studies, and lab exercises.
- Post-training mentorship, access to class resources, and customized follow-up support.
- Participants who successfully complete the course receive an accredited Datastat Certificate of Completion.

How to Enroll & Reserve Your Seat

1. Online Registration: Visit https://datastatresearch.org/courses/corporate-debt-management-and-refinancing-strategies-training-course to register online.
2. Email Booking: Send participant details to training@datastatresearch.org for official invoice & reservation.
3. Support & Assistance: Inquire via phone +254 724 527 104 | +254 734 969 612.